

EP Global Commerce

Press Release

Acceptance period for voluntary public takeover offer to shareholders of METRO AG ended

- As at the end of the acceptance period, the voluntary public takeover offer has been accepted for a total of approx. 7.10 percent of METRO ordinary shares and approx. 1.13 percent of METRO preference shares
- Additional acceptance period from 4 November to 17 November 2020

Grünwald, 3 November 2020 – The acceptance period for the voluntary public takeover offer of EP Global Commerce GmbH to shareholders of METRO AG ended on 29 October 2020. As at the end of the acceptance period, the takeover offer has been accepted for a total of approx. 7.10 percent of METRO ordinary shares and approx. 1.13 percent of METRO preference shares. The Bidder further directly holds approx. 29.99 percent of METRO ordinary shares and approx. 9.0 percent of METRO preference shares.

Shareholders of METRO AG, who had not yet accepted the takeover offer, may accept the takeover offer at an offer price of EUR 8.48 per ordinary share (ISIN DE000BFB0019) and EUR 8.89 per preference share (ISIN DE000BFB0027) during the additional acceptance period. The additional acceptance period starts on 4 November 2020 and ends on 17 November 2020, 24:00 hrs (Frankfurt am Main local time) / 18:00 hrs (New York local time).

The settlement of the takeover offer remains subject to regulatory clearances.

Further information can be retrieved from today's mandatory announcement.

About EP Global Commerce

EP Global Commerce a.s. (EPGC) is an acquisition entity controlled by Daniel Křetínský, with current shareholding of 53 percent, who is acting in concert with other shareholder Patrik Tkáč, who currently holds 47 percent in EPGC. It was founded in April 2016 and is headquartered in Prague. EPGC currently indirectly owns approx. 29.99 percent of the ordinary shares and voting rights in METRO AG.

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