

EP Global Commerce

Press Release

Additional acceptance period for voluntary public takeover offer to METRO shareholders ended

- As at the end of the additional acceptance period, the takeover offer has been accepted for a total of approx. 10.60 percent of METRO ordinary shares and approx. 1.84 percent of METRO preference shares
- The settlement of the takeover offer remains subject to obtaining certain outstanding merger control clearances

Grünwald, 20 November 2020 – The additional acceptance period for the takeover offer of EP Global Commerce GmbH to shareholders of METRO AG ended on 17 November 2020. As at the end of the additional acceptance period, the takeover offer has been accepted for a total of approx. 10.60 percent of METRO ordinary shares and approx. 1.84 percent of METRO preference shares. The Bidder further directly holds approx. 29.99 percent of METRO ordinary shares and approx. 9.0 percent of METRO preference shares.

The settlement of the takeover offer remains subject to obtaining certain outstanding merger control clearances.

About EP Global Commerce

EP Global Commerce a.s. (EPGC) is an acquisition entity controlled by Daniel Křetínský, with current shareholding of 53 percent, who is acting in concert with other shareholder Patrik Tkáč, who currently holds 47 percent in EPGC. It was founded in April 2016 and is headquartered in Prague. EPGC currently indirectly owns approx. 29.99 percent of the ordinary shares and voting rights in METRO AG.

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