

EP Global Commerce

Press Release

Voluntary public takeover offer to shareholders of METRO AG to be settled

- All offer conditions have been fulfilled
- Following settlement of the takeover offer, EP Global Commerce will hold approx. 40.60 percent of METRO ordinary shares

Grünwald, 22 December 2020 – All offer conditions to which the voluntary public takeover offer of EP Global Commerce GmbH to shareholders of METRO AG was subject to have been fulfilled. Thus, the settlement of the takeover offer and the payment of the offer price for the tendered METRO shares will be effected without undue delay, at the latest on 7 January 2021.

Following settlement of the takeover offer, EP Global Commerce will hold approx. 40.60 percent of METRO ordinary shares and approx. 10.84 percent of METRO preference shares. The takeover offer has been accepted for a total of approx. 10.60 percent of METRO ordinary shares and approx. 1.84 percent of METRO preference shares.

About EP Global Commerce

EP Global Commerce a.s. (EPGC) is an acquisition entity controlled by Daniel Křetínský, with current shareholding of 53 percent, who is acting in concert with other shareholder Patrik Tkáč, who currently holds 47 percent in EPGC. It was founded in April 2016 and is headquartered in Prague.

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